

cyclomedica molecularimaging technegas

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The Manager Company Announcements Office Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Dispatch of Offer Document

30 October 2008

Cyclopharm Limited today completed the dispatch to shareholders of the Offer Document and Entitlement and Acceptance Form in relation to the 1 : 4.4 non-renounceable rights issue announced to the Australian Securities Exchange on 17 October 2008.

In accordance with the timetable in the Offer Document, the rights issue closes at 5.00pm Melbourne time on 20 November 2008.

By order of the Board

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William Richardson Company Secretary