



30 May 2024

cyclo**medica**
tech**ne**gas
ultra**lute**

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NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (CTH)

On 24 May 2024, Cyclopharm Limited (the “**Company**”) announced a placement (“**Placement**”) of approximately 14.1 million new fully paid ordinary shares at \$1.42 per share raising approximately A\$20.0 million before costs.

Cyclopharm is pleased to advise that it has completed a share placement to institutional and sophisticated investors, of 11,971,832 new fully paid ordinary shares (“**Placement Shares**”) at \$1.42 per share raising approximately A\$17.0 million before costs. The Placement Shares were issued today.

The remaining 2,112,676 shares to be issued under the Placement (representing A\$3.0 million) will be allotted pending the receipt of settlement proceeds.

Accordingly, the Company advises:

- 1 The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the “**Act**”).
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

This ASX announcement was approved and authorised for release by James McBrayer, Managing Director, CEO and Company Secretary.

For more information, please contact:

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