

Change to company details

Company details

Company name

CYCLOPHARM LIMITED

Australian Company Number (ACN)

116 931 250

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

James Steven MCBRAYER

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

James Steven MCBRAYER

Capacity

Director

Signature

Date signed

27-11-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

Other reason for cancellation

Section reference

s259B(4)

Description

**Cancellation of lapsed shares taken as security
under an employee share scheme**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1786849	0	

Earliest Date of
cancellation

25-11-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	57385143	16089371.50	0.00

Earliest date of
change

25-11-2014